

# Light Microscopy for Biomedical Research

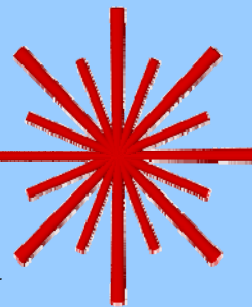
## Fluorescence Microscopy

Wendy Salmon

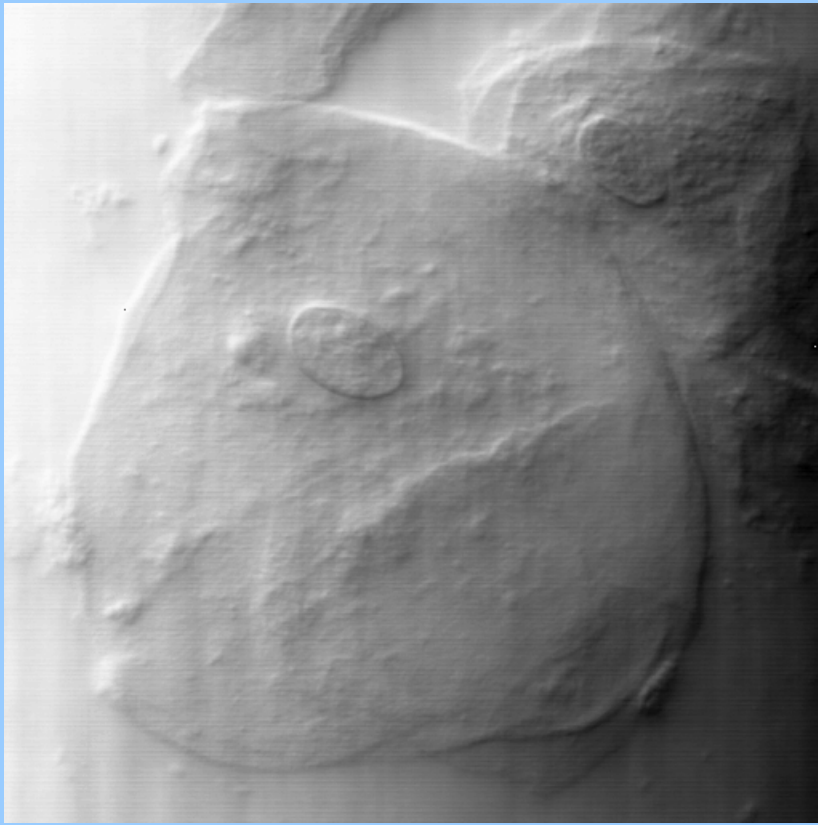
$$E = h\nu$$

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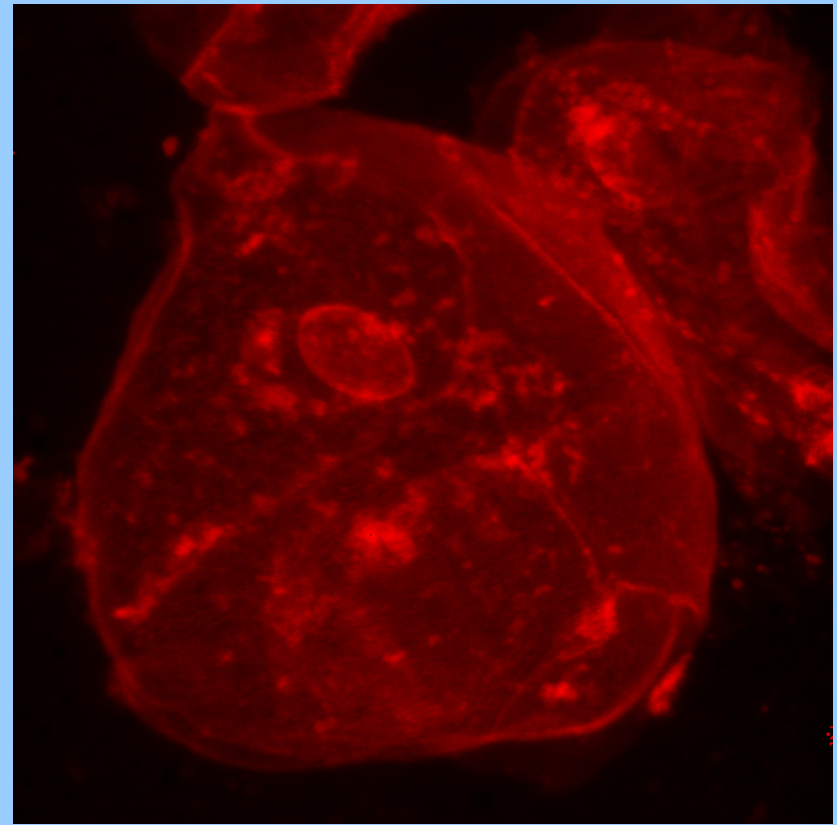
Michael Hooker  
Microscopy Facility



# Live Buccal Epithelial cells



Transmitted



Fluorescence  
FM 1-43 membrane dye

# What is Fluorescence?

According to Webster's dictionary:

“luminescence that is caused by the absorption of radiation at one wavelength followed by nearly immediate reradiation usually at a different wavelength and that ceases almost at once when the incident radiation stops”

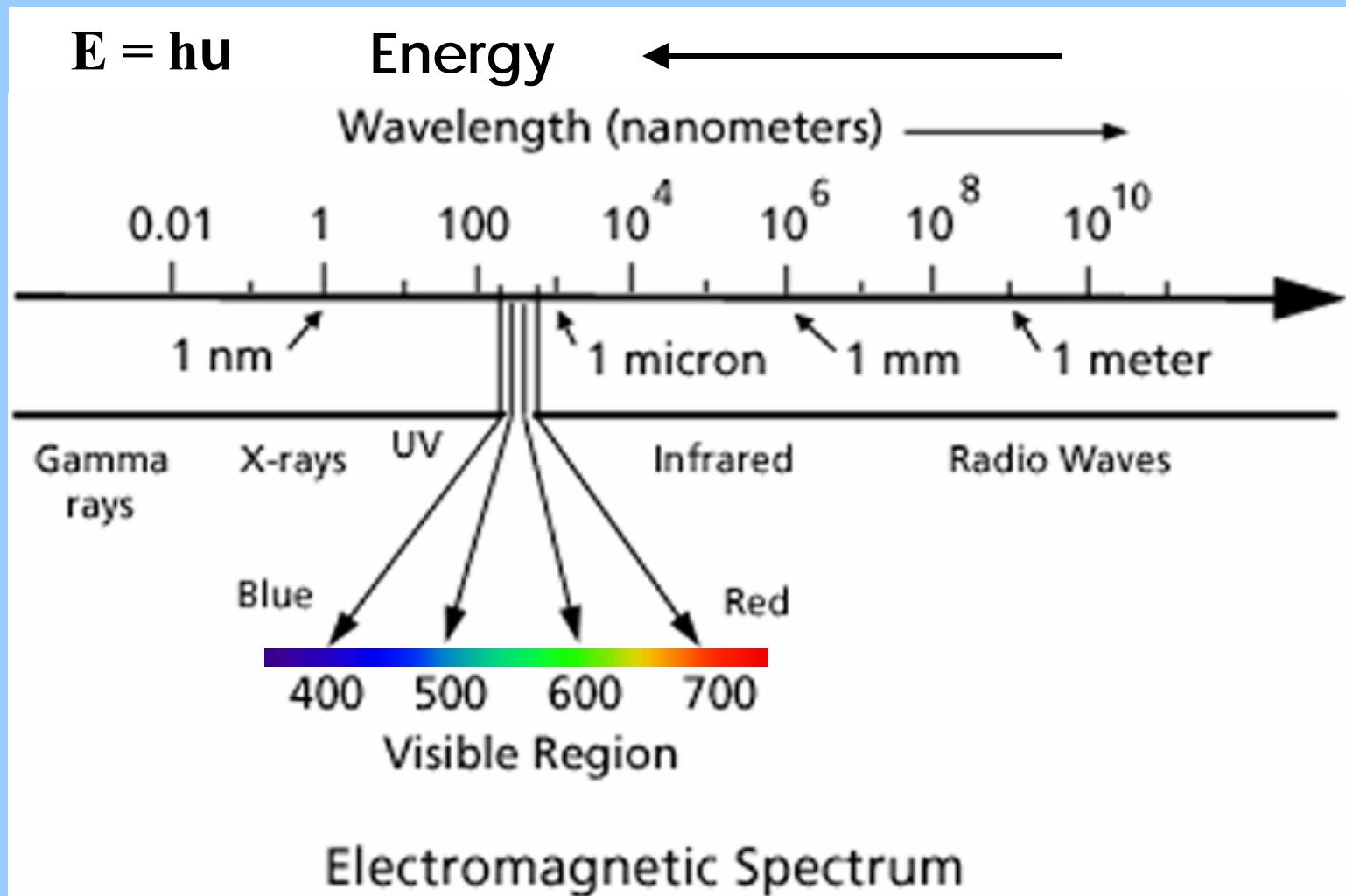
# **Why use Fluorescence?**

- 1. Improved contrast over transmitted light**
- 2. Ability to detect sub-resolution structures**
- 3. Ability to detect low abundance molecules**
- 4. Specificity for detection of more than one biomarker per sample**

# Characteristics of a fluorescent probe

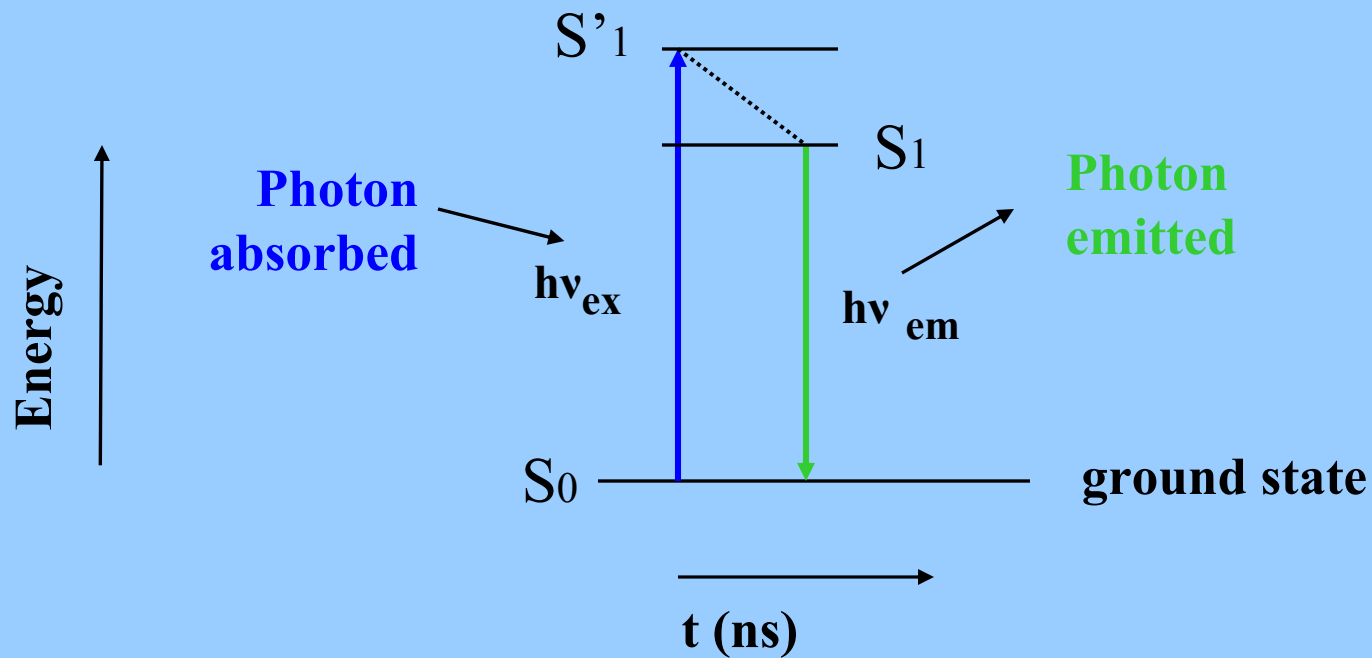
- Spectrum of wavelengths absorbed
- Spectrum of wavelengths emitted
- Quantum yield
  - the ratio of emitted photons to absorbed photons
- Reactivity
- Photostability

# A little physics reminder...



# Molecular Fluorescence

Jablonski diagram  
(simplified)

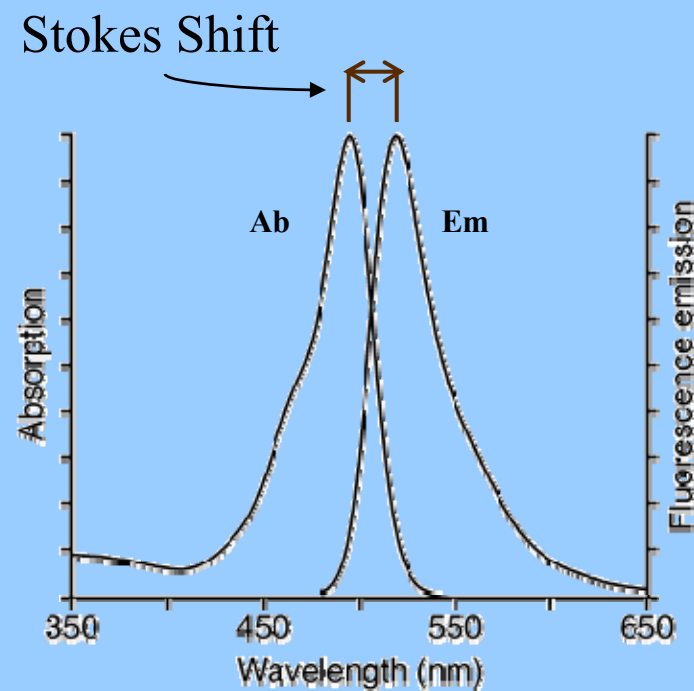
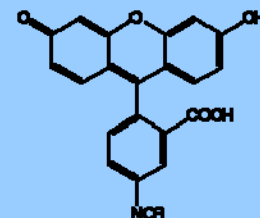


- Emission light has a longer wavelength than the excitation light
- Absorbed photon's energy must be tuned to fluorophore electron structure

# Fluorescence Spectra

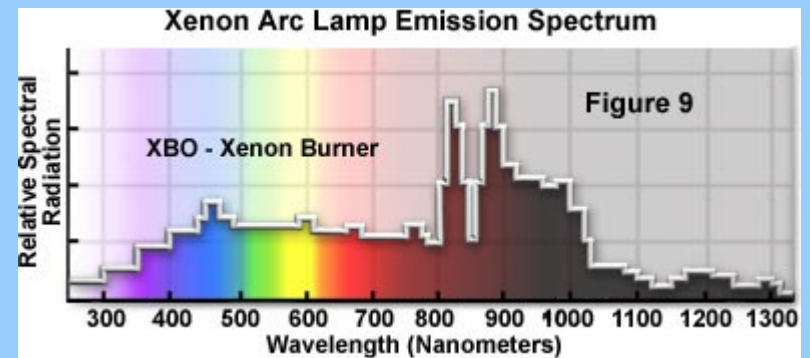
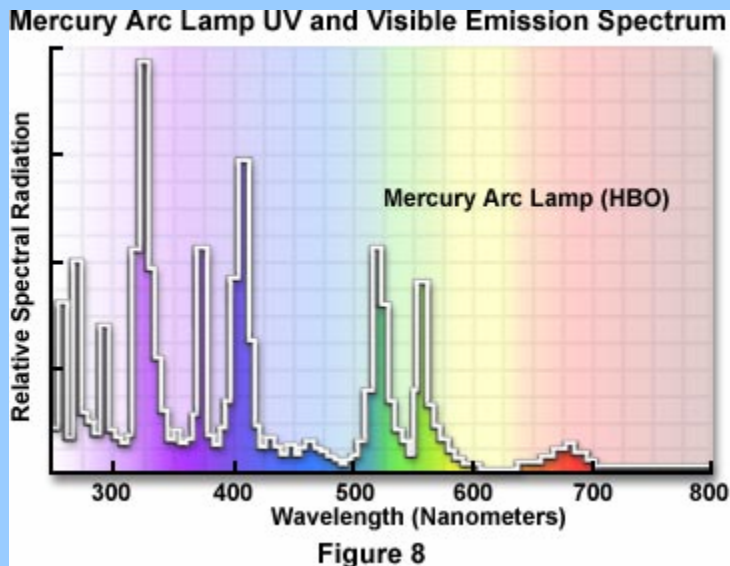
- Fluorescent compounds each have a spectrum of excitation wavelengths and a spectrum of emission wavelengths (or  $\lambda$ s).
- The **Stokes shift** is the difference (in wavelength) between the band maxima of the absorption and emission spectra for a fluorophore
- Spectra can be influenced by the environment (e.g., water vs. EtOH, pH)

**FITC**





# Fluorescence light sources for Epifluorescence

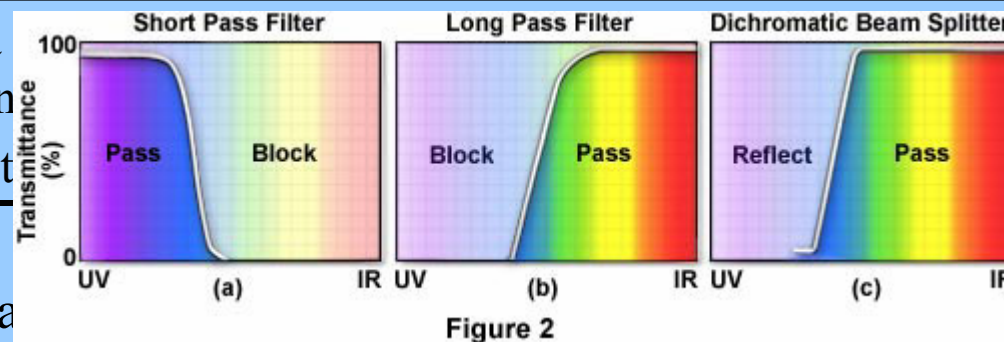
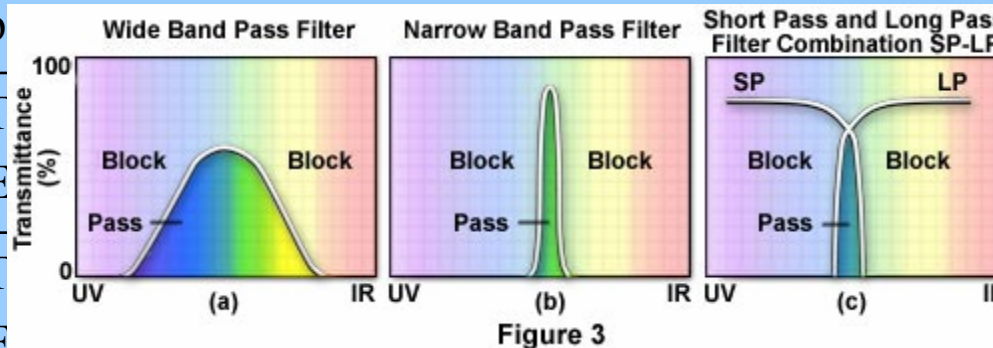


Adapted from <http://www.molecularexpressions.com>

Laser light sources are used with some confocal imaging systems and other photomanipulation

# Fluorescence filter terminology

<b>Filter cube</b>	<p>The combination of excitation filter, beam splitter and emission filter contained in a cube holder.</p> <p>When ordering, it refers to the cube-shaped object mounted in the microscope that holds all or some of the filter set components.</p>
<b>Beam Splitter (BS)</b>	The category term for dichromatic (splits light two ways) or
<b>Long pass (LP)</b>	Transmits wavelengths longer than 565nm
<b>Short pass (SP)</b>	Transmits wavelengths shorter than 565nm
<b>Band pass (BP)</b>	<p>Transmits a narrow band of wavelengths and total range of wavelengths</p> <p>Ex: 565/40 nm</p>



Excitation filter = exciter

Emission filter = emitter  $\approx$  barrier

Filters absorb or deflect non-transmitted wavelengths

Mirrors reflect non-transmitted wavelengths

Images taken from:

[www.molecularexpressions.com](http://www.molecularexpressions.com)

# Fluorescence filter terminology

<b>Filter cube</b>	<p>The combination of excitation filter, beam splitter and emission filter contained in a cube.</p> <p>When ordering, it refers to the cube-shaped object mounted in the microscope that holds all or some of the filter set components.</p>
<b>Beam Splitter (BS)</b>	The category term for dichromatic (splits light two ways) or polychromatic (splits light > 2 ways) mirrors.
<b>Long pass (LP)</b>	<p>Transmits wavelengths longer than that specified wavelength.</p> <p>Ex: 565LP transmits most visible wavelengths longer than 565nm</p>
<b>Short pass (SP)</b>	<p>Transmits wavelengths shorter than specified wavelength.</p> <p>Ex: 565SP transmits most visible wavelengths shorter than 565nm</p>
<b>Band pass (BP)</b>	<p>Transmits a specific range of wavelengths. Designated by middle value and total range. Filters can have multiple bands.</p> <p>Ex: 565/40 transmits wavelengths 545nm-585nm</p>

Excitation filter = exciter

Emission filter = emitter  $\approx$  barrier filter

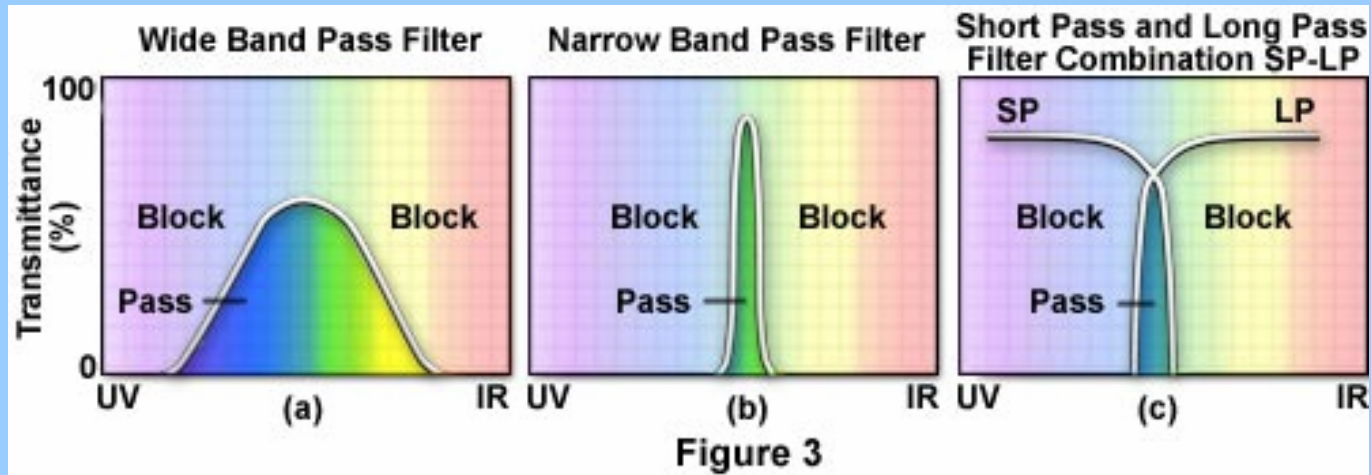
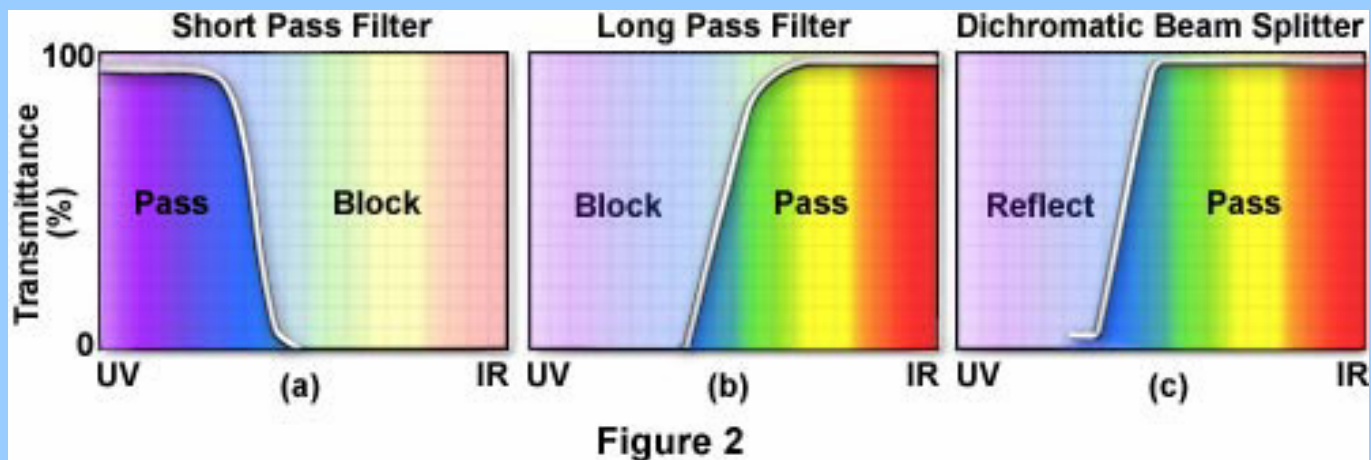
Filters absorb or deflect non-transmitted wavelengths

Mirrors reflect non-transmitted wavelengths

**Images taken from:**

**[www.molecularexpressions.com](http://www.molecularexpressions.com)**

# Fluorescence filter terminology Illustrated

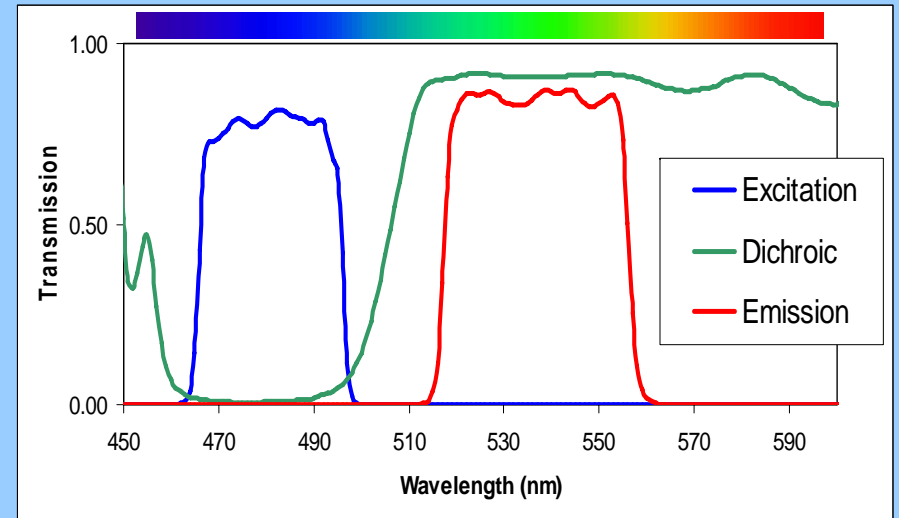
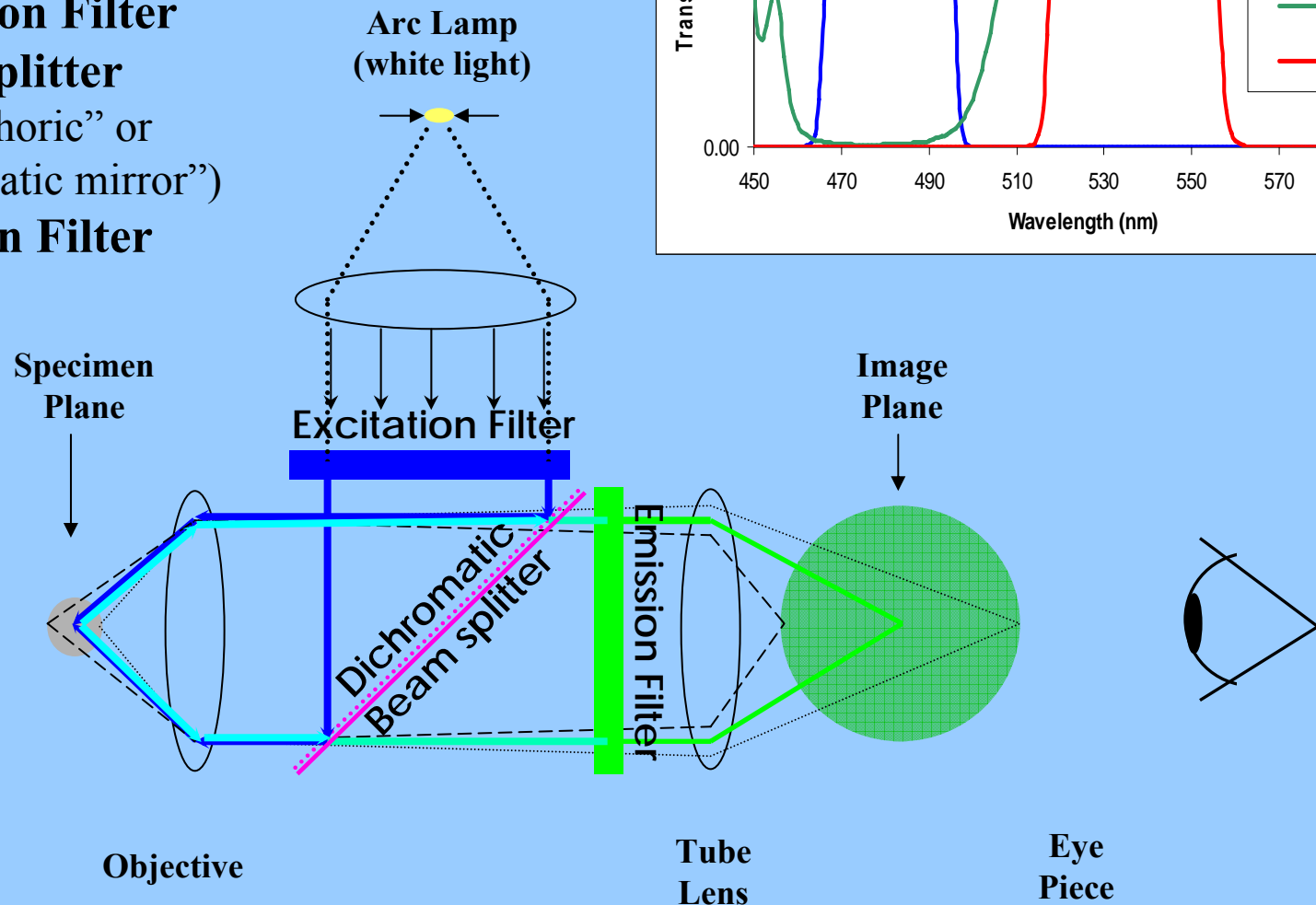


Images taken from:  
[www.molecularexpressions.com](http://www.molecularexpressions.com)

# Epi-Fluorescence Filters

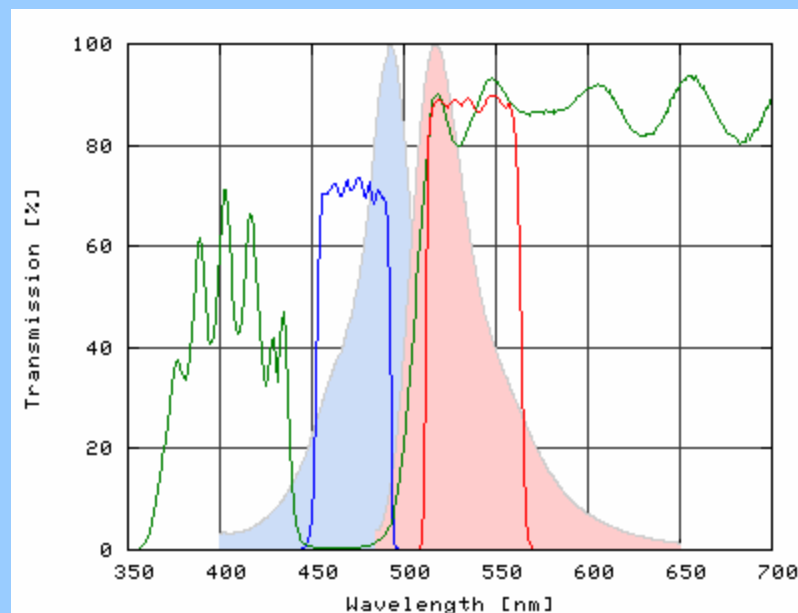
## Components

1. Strong white light source
2. Excitation Filter
3. Beam Splitter (aka “dichoric” or “dichromatic mirror”)
4. Emission Filter



# Filter demonstration

So, when you have a filter set that matches your fluorophore spectra, the graphs should look something like this....

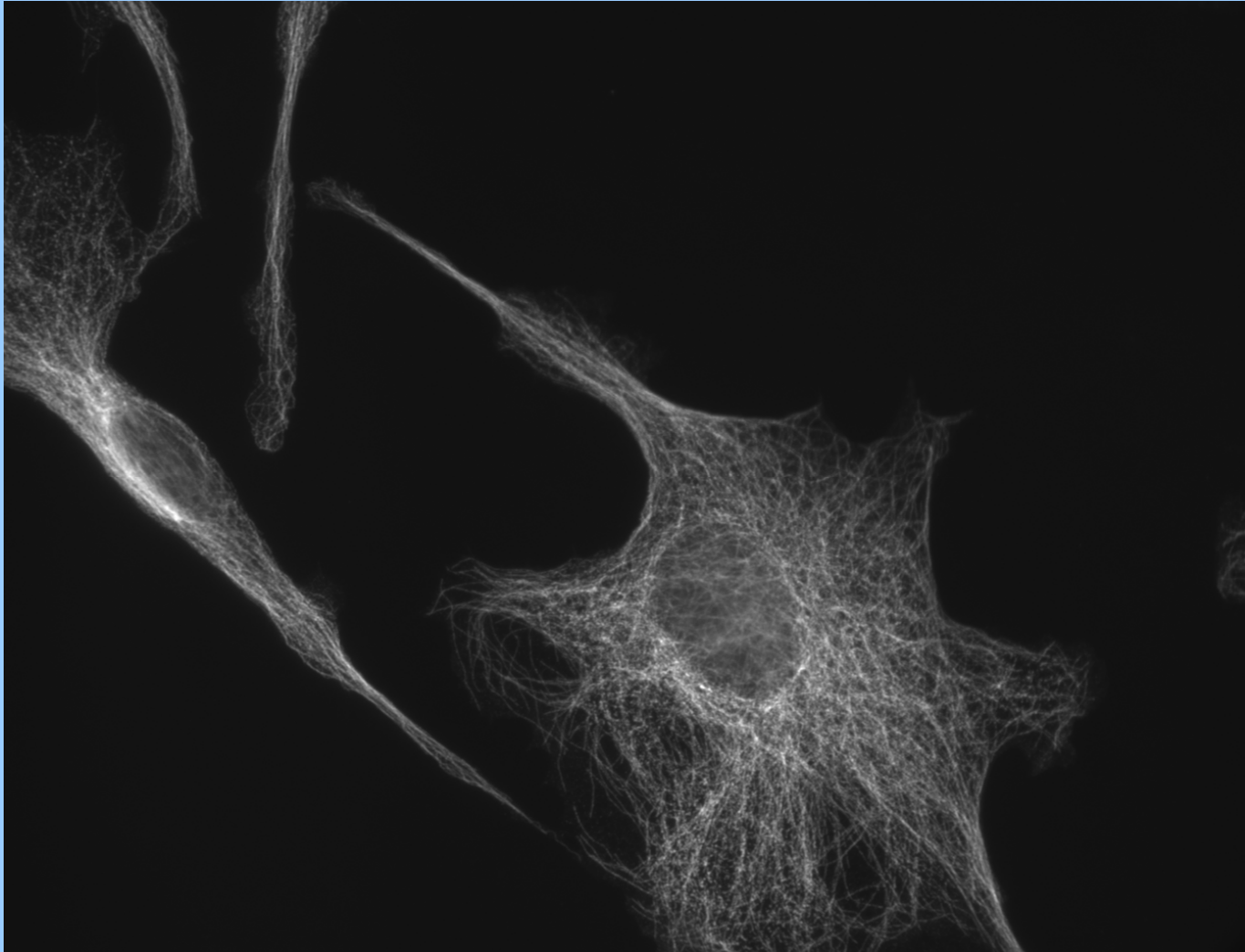


**FITC excitation (filled blue) and emission (filled red) spectra overlaid with FITC filter set (blue line=ex, red line=em, green line = dichroic)**

**Taken from: Omega optical Curvo-O-Matic,  
<https://www.omegafilters.com/front/curvomatic/spectra.php>**



# Single channel fluorescence image



tubulin primary antibody with AlexaFluor488 conjugated secondary antibody



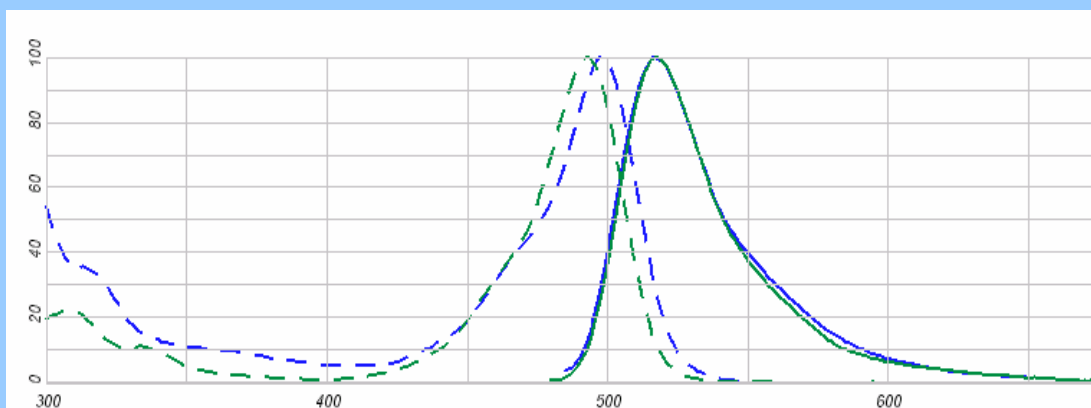
# Labeling multiple structures in the same sample: Multiple fluorophores

To be able to distinguish different structures, you **MUST** be able to spectrally separate each fluorophore from the others

**Spectral overlap**

**AlexaFluor488**

**FITC**

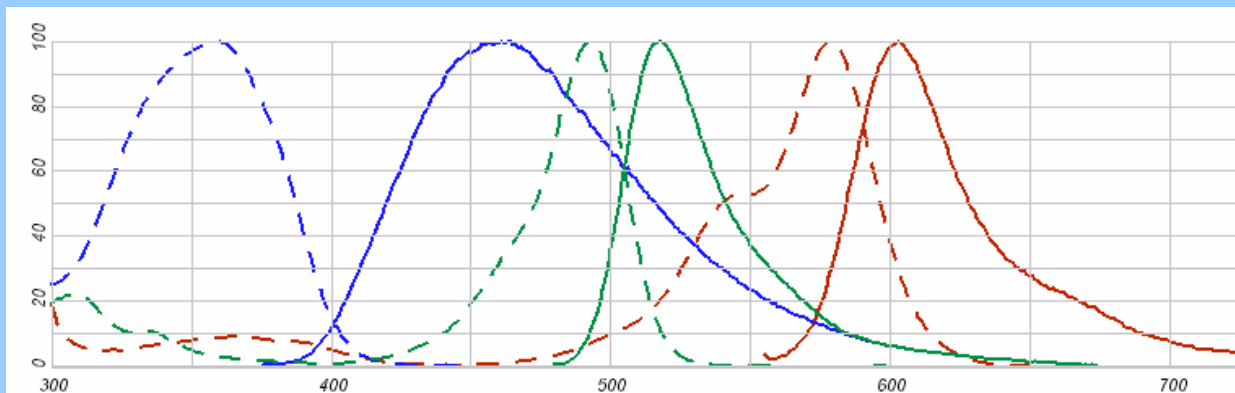


**Spectral separation**

**DAPI**

**AlexaFluor488**

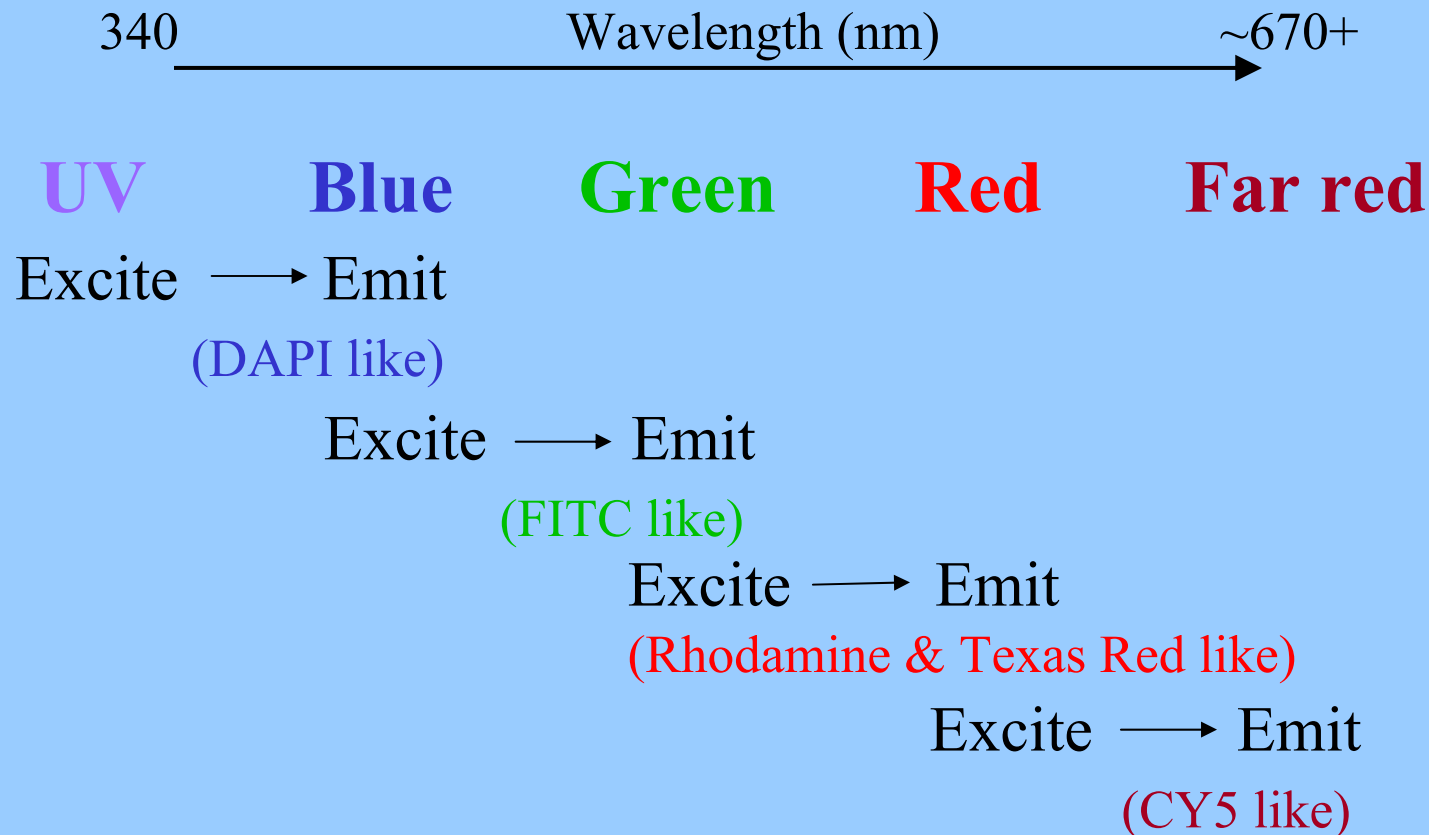
**AlexaFluor568**



<http://probes.invitrogen.com/resources/spectraviewer>

# Fluorescence Color “ladder”

Standard fluorescent probes tend to follow the following excitation and emission characteristics in relation to the visible color spectrum:



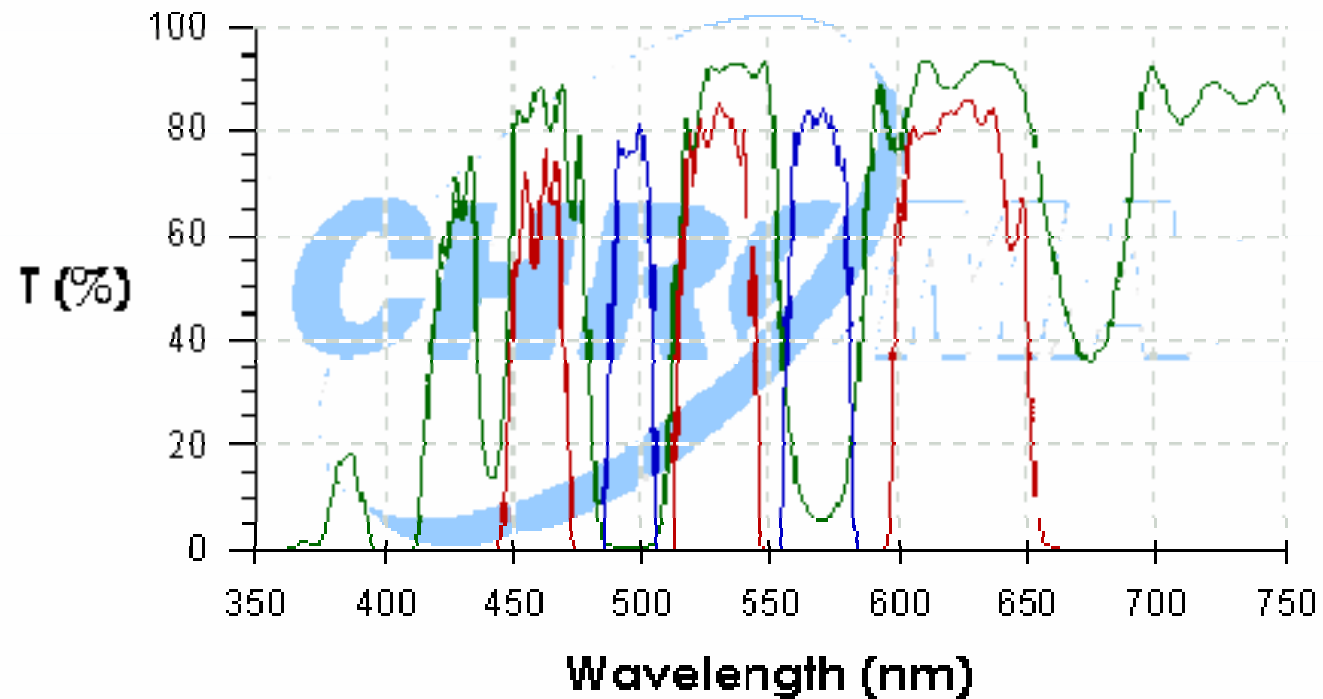
## Table of Fluorochromes

Probe	Ex (nm)	Em (nm)	
<b>Reactive and conjugated probes</b>			
Fluorescein	495	519	FITC; pH sensitive
TRITC	547	572	TRITC
Texas Red	589	615	Sulfonyl chloride
<b>Alexa Fluor dyes (<i>Molecular Probes</i>)</b>			
Alexa Fluor 350	346	445	
Alexa Fluor 488	494	517	
Alexa Fluor 568	578	603	
Alexa Fluor 594	590	617	
Alexa Fluor 647	650	668	
<b>Cy Dyes (<i>AP Biotech</i>)</b>			
Cy2	489	506	
Cy3	(512);550	570;(615)	
Cy5	(625);650	670	

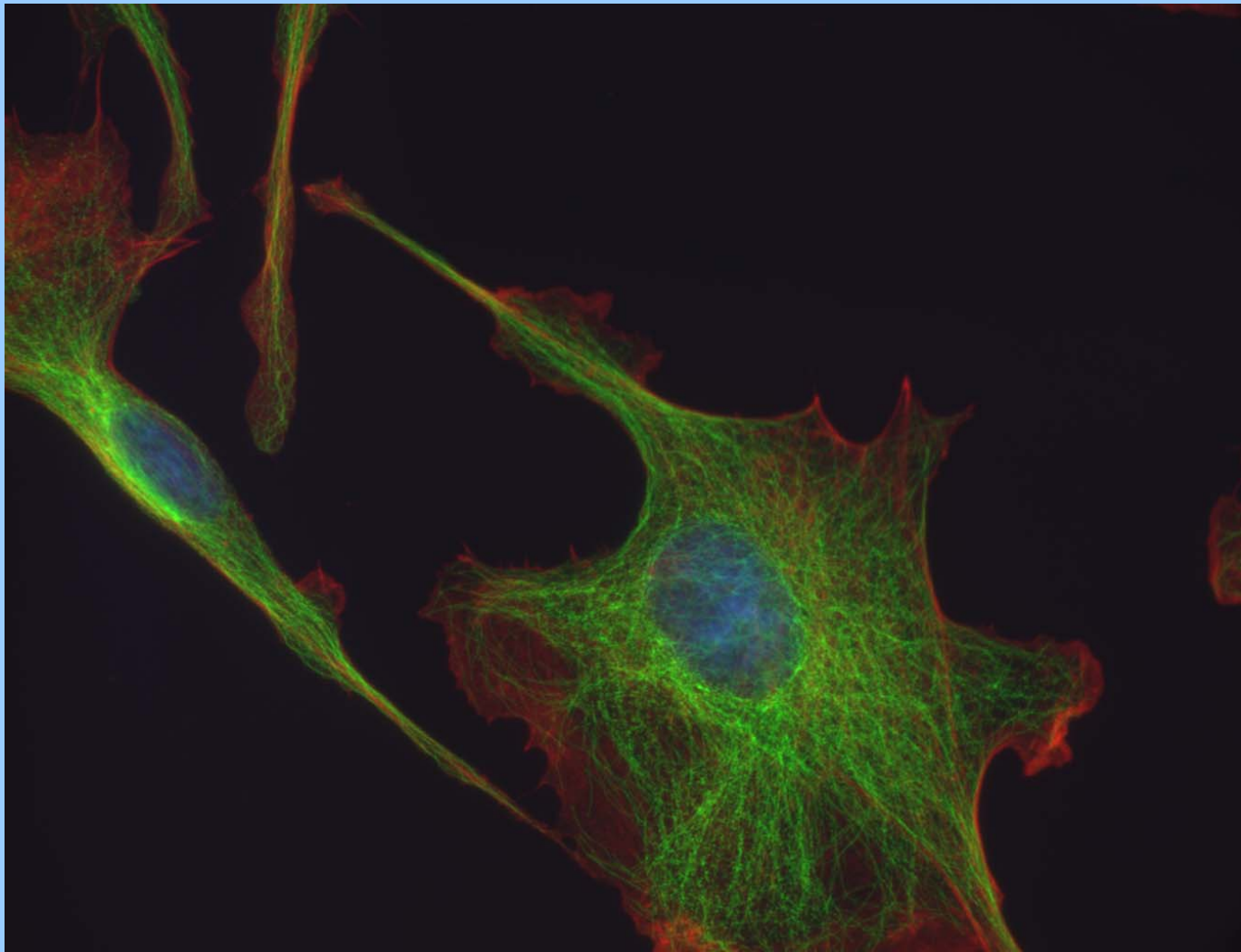
Probe	Ex (nm)	Em (nm)	
<b>Nucleic acid probes</b>			
DAPI	345	455	AT-selective
SYTOX Green	504	523	DNA
Propidium Iodide (PI)	536	617	
TOTO-3, TO-PRO-3	642	661	
<b>Cell function probes</b>			
Fura-2	340/380	510	AM ester. Low/High $\text{Ca}^{++}$
Fluo-3	506	526	AM ester. pH > 6, $\text{Ca}^{++}$
<b>Fluorescent Proteins</b>			
BCECF	490	535	pH
eBFP	380	440	( <i>Clontech</i> ) Quantum yield 0.18
"GFP"	396,475	508	Quantum yield 0.77
eCFP	434	477	( <i>Clontech</i> ) Quantum yield 0.40
eGFP	489	508	( <i>Clontech</i> ) Quantum yield ~0.60
eYFP	514	527	( <i>Clontech</i> ) Quantum yield 0.61
<b>Other probes</b>			
mRFP1	584	607	( <i>Tsien lab</i> ) Quantum yield 0.25
Calcein	496	517	pH > 5

Adapted from Salk Flow Cytometry home page (<http://flowcyt.salk.edu/> )

# Triple fluorophore filter set



# Multi-channel fluorescence image



# **The Big Problem: Bleedthrough and Crosstalk**

Spectral overlap increases as more structures are stained simultaneously

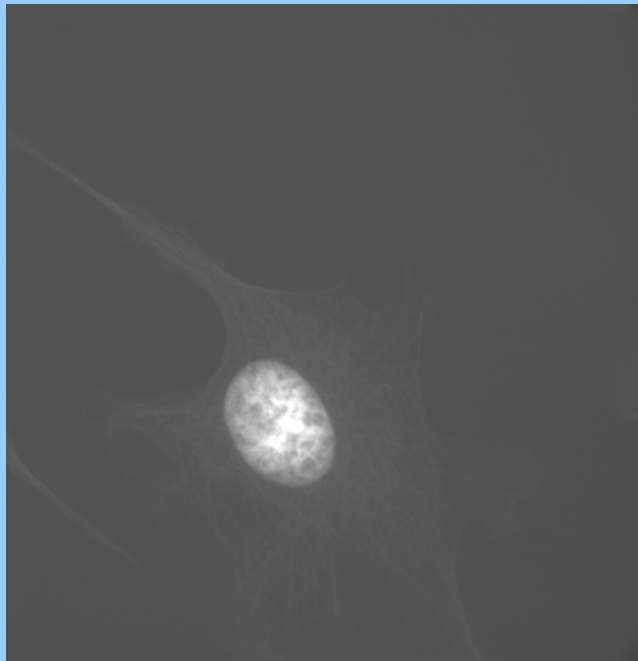
- limited  $\lambda$  range
- limited chemistry of fluorophores (species, specificity, etc.)

This, in turn, increases the risk of detecting multiple fluorophores in the emission wavelength range for one fluorophore

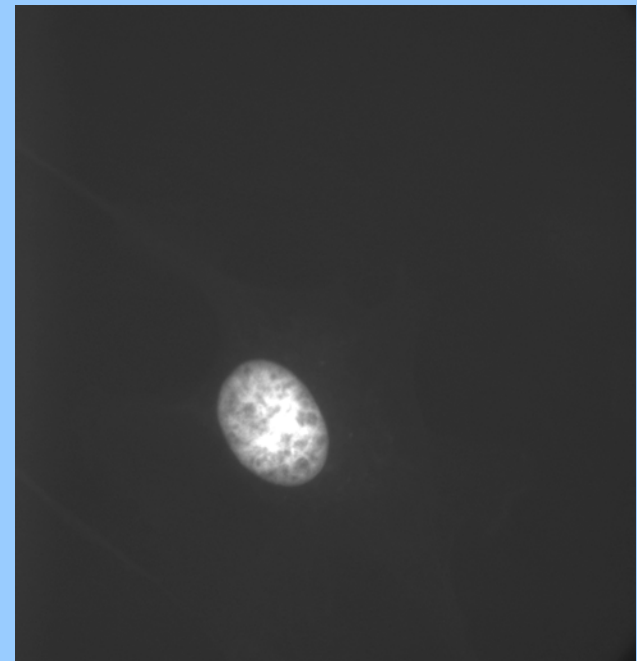
**Always test for bleedthrough/crosstalk with a new set of fluorophores**

- Create a single-stained sample for each structure included in the multi-stained sample(s).

# Bleedthrough



Improper emission filter (in this case, a long pass filter) allows fluorescence from the AlexaFluor488-labeled tubulin to appear with the DAPI



Use of a band-pass emission filter eliminates the AlexaFluor488 fluorescence from the DAPI image

# Preventing Fluorescence Crosstalk

- Choose fluorophores with good spectral separation that work with your available fluorescence filters
- Excite and image each fluorophore separately
- Adjust fluorophore concentrations for labeling such that all fluor(s) are close to equal brightness
- Adjust filter selection for more specific excitation and/or emission (bandpass vs. longpass, narrow bandpass vs. wide bandpass)



# Other Potential Problems

- **Auto-fluorescence**

- ... of your sample (different tissue types, dead cells, collagen, NADPH, chlorophyll, lipofusion, etc.)
- ... of the sample holder (plastic, Phenol-red)
- ... fixation/staining protocol (e.g. glutaraldehyde)
- Test for auto-fluorescence using a sample with no fluorescent modifications

- **Photobleaching**

- Fluorophores have a limited number of excitation-emission cycles.
- Excessive intensity or longevity of fluorophore excitation can result in loss of fluorescence ability of the fluorophore.
- Newer generation fluorophores are less prone to photobleaching
- Always shut the fluorescence illumination when not looking at or imaging your sample.
- Addition of oxygen scavengers reduces the rate of photobleaching.

- **Fluorescence Saturation**

- The maximum number of electrons are in the excited state such that the addition of additional excitation light will not result in any additional fluorescence.

- **Quenching**

# The 6 Components of Fluorescence Intensity

1. Intensity of Illumination light
2. Amount of target
3. Amount of probe
4. Spectral Characteristics of light path
5. Focus ( $I \propto 1/\text{distance}^2$ )
6. Detector Sensitivity

# Ways to make your sample glow

## 1. Dyes

- “Structure” dyes
  - DAPI, Sytox Green (fluoresce when intercalate with DNA)
  - FM 1-43 (fluorescent when interacting with lipid)
- Indicator dyes
  - Fura-2 (free vs. bound  $\text{Ca}^{2+}$ ), pH indicator dyes

## 2. Immunohistochemistry

- Use of antibodies to label specific structures
  - Directly conjugated primary antibodies
  - Fluorescent Secondary antibody
  - Streptavidin/Biotin antibody detection

## 3. Fluorescent Proteins

- Use of molecular biology to attach a fluorescent protein to your protein of interest.

## 4. Quantum Dots

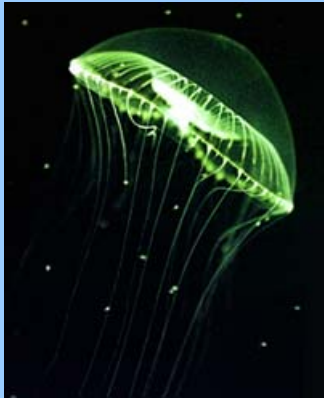
# Immunofluorescence

Common term for fluorescence immunohistochemistry, but also includes use of fluorescent dyes for structure detection. Often referred to as IF.

There is definitely an art form to the science of IF.

Every combination of sample type + antibody + target structure or molecule can require adjustments, additions or subtractions to a “standard” protocol.

Every step in the protocol has caveats that can dramatically effect your sample structure or staining efficiency (or not). And there are often many steps.



# Green Fluorescent Protein (GFP)

- Discovered and isolated from the jellyfish *Aequorea victoria*
- The original GFP sequence has since been mutated for more desirable spectral characteristic, fewer undesired binding properties and to have a variety of color variants including BFP (blue), CFP (cyan) and YFP (yellow)
- Longer wavelength FPs, including RFP and DsRed, are derived from a coral species.
- Roger Tsien's lab at UCSD has created a wide variety of FPs with a range of spectral characteristics, known as the “fruit flavors,” from the DsRed protein
  - Nathan C. Shaner, Robert E. Campbell, Paul Steinbach, Ben N. G. Giepmans, Amy E. Palmer and Roger Y. Tsien. 2004 Improved monomeric red, orange and yellow fluorescent proteins derived from *Discosoma* sp. red fluorescent protein. *Nature Biotech.* **22**: 1567-1572

# If in doubt, test it out

If you think that a new (or old) component of your staining protocol or imaging system is causing strange results, minimize the number of variables for a test sample or two and try to pin-point where things may be going wrong.

It may be in the sample preparation OR it may be in the imaging system!

Run entire protocol without primary Ab(s)

# Resources

<http://probes.invitrogen.com/resources/education/>

<http://www.molecularexpressions.com>

Spector, DL and Goldman, RD (ed.s). Basic Methods in Microscopy. Cold Spring Harbor, NY: Cold Spring Harbor Laboratory Press, 2006.

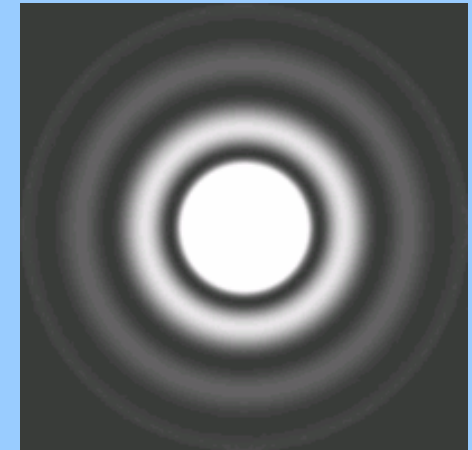
Current Protocols in Cell Biology

<http://www.mrw.interscience.wiley.com/cp/cpcb>

avail. online with UNC-CH subscription or through  
Invitrogen/Molecular Probes

# The Airy Disk

- The Airy disk is the convolution of the light from a point source of light as it is collected by the angle of the objective numerical aperture
- It consists of a very bright central peak surrounded by “ripples” of much less bright rings of decreasing intensity
- The width of the central peak for a diffraction limited light source defines the resolution limit of the objective.

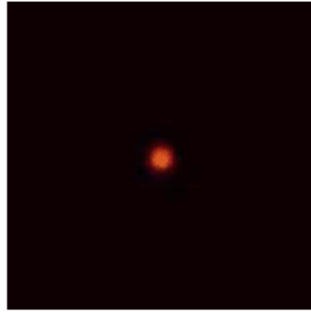


Theoretical Airy disk  
with highly enhanced  
intensity demonstrating  
outer rings

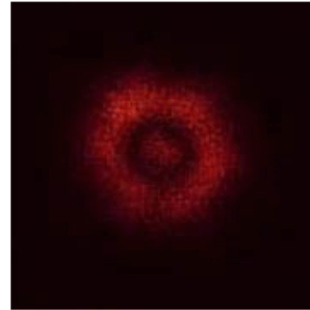


# Airy Disks

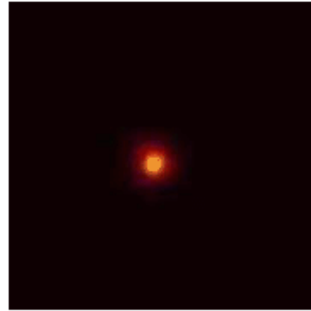
0.0  $\mu\text{m}$



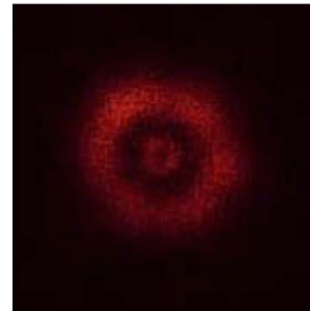
3.4  $\mu\text{m}$



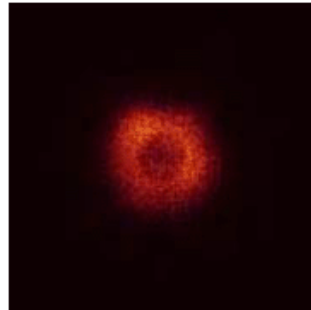
1.1  $\mu\text{m}$



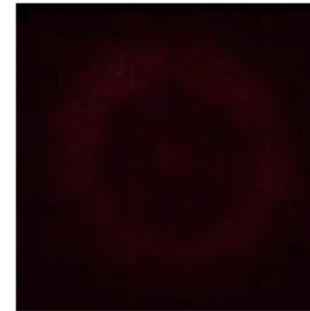
3.7  $\mu\text{m}$



2.4  $\mu\text{m}$

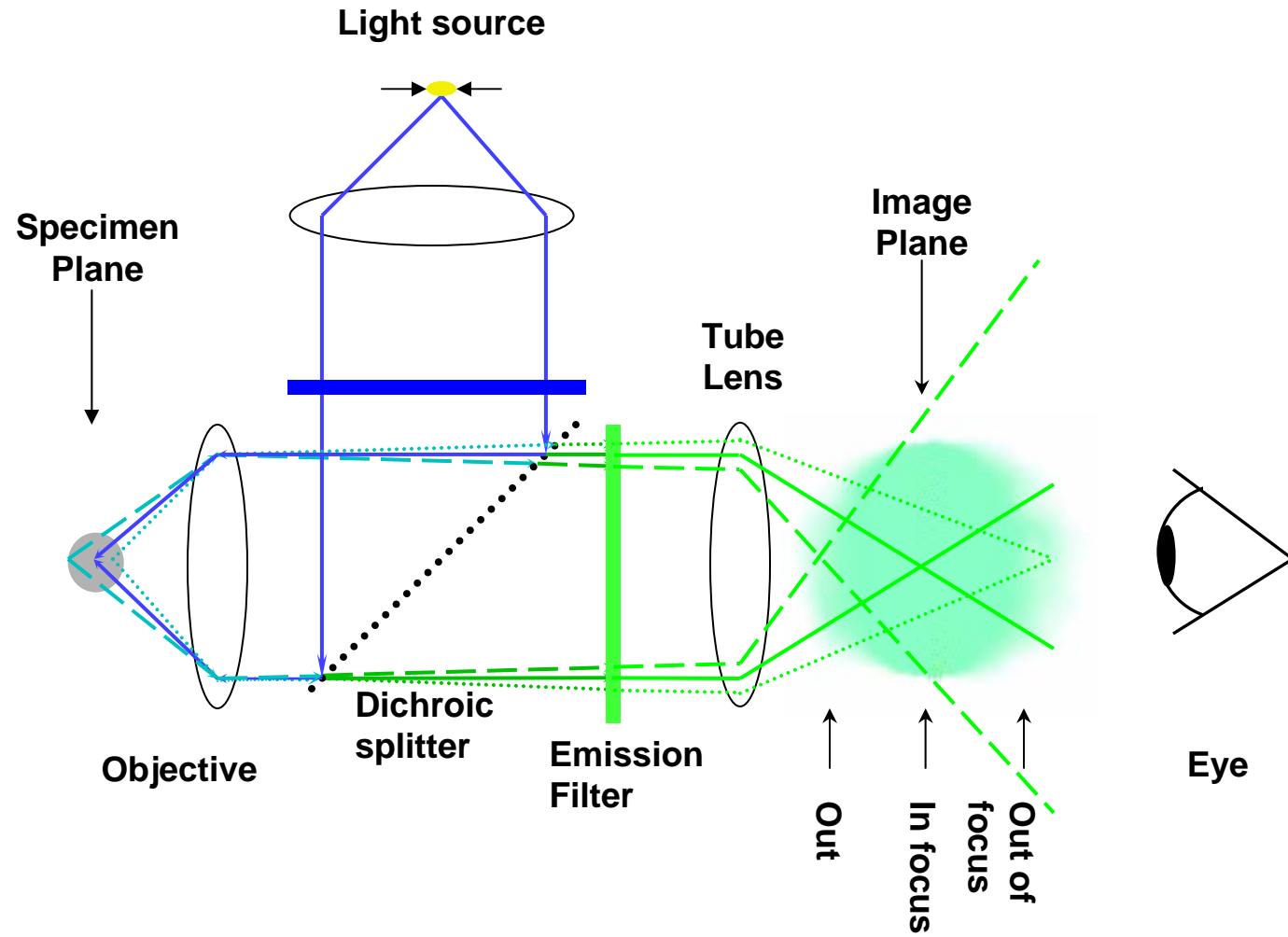


5.2  $\mu\text{m}$



0.5  $\mu\text{m}$  bead Plan Apo 100x 1.4 NA oil

# Limitation of wide field



# Immunofluorescence

Common term for fluorescence immunohistochemistry, but also includes use of fluorescent dyes for structure detection. Often referred to as IF.

There is definitely an art form to the science of IF.

Every combination of sample type + antibody + target structure or molecule can require adjustments, additions or subtractions to a “standard” protocol.

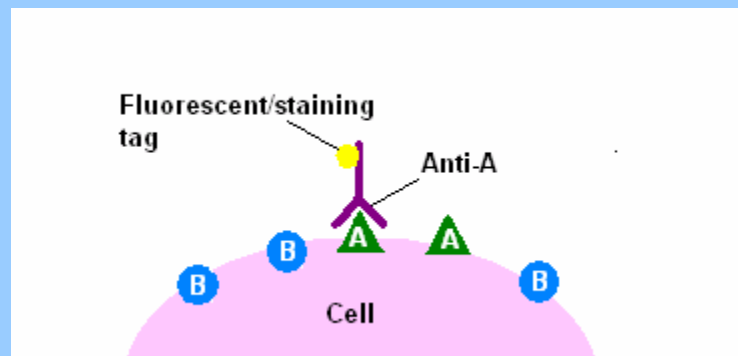
Every step in the protocol has caveats that can dramatically effect your sample structure or staining efficiency (or not). And there are often many steps.

# The basic idea

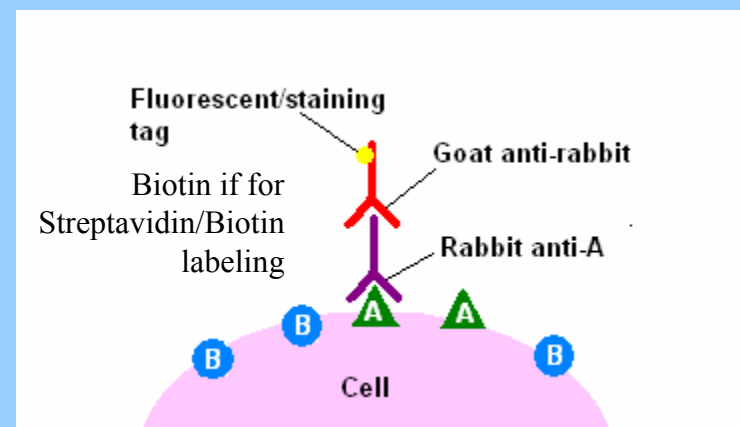
**Specific detection of target molecules using antibodies (immunohistochemistry) or fluorescent dyes (chemicals that directly label a structure) to create contrast between the structure and the background**

**Two types of immunohistochemistry:**

## Direct



## Indirect



Images taken from Wikipedia.com

# What's the correct protocol?

Well, that depends on a lot of things...

- Sample type
- Structure(s) of interest
- Antibody characteristics
  - Affinity and binding properties
  - Species considerations
- Requirements for any dyes or non-antibody labeling substances used

If you are starting from scratch, start with several protocols from the literature or Current Protocols to see which works best for all of the structures you want to visualize in your sample type

# Generic Protocol for IF

1. Fix
2. Permeablize (for antibody penetration)
3. Wash 3x (incubate for some time each wash)
4. Block for non-specific binding
  - use serum from the species in which your secondary antibody/ies were raised, not just BSA
5. Primary antibody/ies (in blocking solution)
6. Wash 3x (incubate for some time each wash)
7. Secondary antibody/ies in blocking solution
  - also add structural stains (eg, fluorescent phalloidin)
8. Wash 3x (incubate for some time each wash)
9. DAPI, Sytox Green, other quick dyes, Streptavidin
10. Wash 1x (quickly)
11. Store in PBS or Mount with appropriate mounting media
  - **Not just any mounting media will do!!**
12. Store in the dark in the cold

# IF Generic Protocol breakdown

## 1. Fixation

Common fixatives

Paraformaldehyde, Formalin, Ethanol, Methanol,  
Acetone, Glutaraldehyde

Optimal fixative depends on:

- Sample type (cell type or tissue type)
- Structure(s) of interest (ex: actin does not fix well in methanol)
- Antibody affinity (some antibodies work with methanol fixation but not paraformaldehyde)

Fixation time:

- Dependent on sample type.
- Thicker samples require longer fixing time at low temperature for penetration.

# IF Generic Protocol breakdown

## **2. Permeablize**

Use of a mild detergent to poke holes in the cell membranes for access of any membrane impermeable labeling molecules, such as antibodies or dyes.

Common permeablization agents

- TritonX100 (0.1%)
- Saponin
- Tween20

## **3. Wash (3 times)**

Each wash step should include a short incubation to allow excess fix to dissipate into washing liquid



# IF Generic Protocol breakdown

## 4. **\*\*Block\*\***

- **Essential** step to reduce non-specific binding of the antibodies (primary and secondary) to your sample.
- Best to use serum (5% in buffer) from the species in which your secondary antibody/ies were raised, not just BSA
  - Unnecessary if no antibodies will be used

## 5. **Primary antibody/ies**

- Should be diluted in the blocking solution
- Incubation time will depend on sample type (thicker samples require longer incubation)
- Excess primary antibody concentration or incubation can result in non-specific staining and high background.
- Can usually combine multiple primary antibodies in the same step as long as there are no species problems

# IF Generic Protocol breakdown

**6. Wash 3x** same as before

**7. Secondary antibody/ies in blocking solution**

- Similar theory to primary antibodies
- Diluted into blocking solution
- Typically use very high dilution from stock (1:500-1:2000 dilution)—start with high dilution and adjust if necessary
- Can also add structural stains to the cocktail (e.g. fluorescent phalloidin)
- Be careful of your species when combining multiple antibodies

**8. Wash 3x** same as before

# IF Generic Protocol breakdown

## **9. Quick dyes (optional)**

- DAPI, Sytox Green, FM 1-43
- Quick 1-5minute staining

## **10. Wash 1x** short incubation to rinse the excess quick dye

## **11. Store in PBS or Mount with proper mounting media**

- **Not just any mounting media will do!!**
- Different fluorophores react differently to different mounting media. More about this later

## **12. Store in the dark in the cold**

- This helps preserve the fluorescence of the fluorophores and their association with their target.

# A few common adjustments

## 1. Streptavidin/Biotin

- Used to amplify a weak antibody signal
- Add an additional set of “antibody” + wash steps before step 9

## 2. Phalloidin and phalloidin (as examples)

- Substances that label filamentous actin
- Can be fluorescently labeled with standard fluorophores
- Used in the staining protocol as you would use a secondary antibody, but not antibody is involved.

## 3. Fluorescent Proteins

- No “staining” required if native fluorescence is preserved in the fixation step
- Often lose their native fluorescence with dehydrating fixatives (ethanol, methanol, etc.), though not always. Antibodies are available for xFPs if needed, but native fluorescence is cleanest and the antibodies tend to recognize all XFPs equally (GFP and CFP would label with the same antibody).

# Careful of your antibody species

A few things to watch out for with antibodies:

- The host species of one secondary (2°) antibody is the same as the target species of the other 2° antibody

Ex: 1°A = rabbit anti-proteinA

2°A\* = \*goat anti-rabbit

1°B = goat anti-proteinB

2°B\* = \*donkey anti-goat

Since 2°B recognizes 2°A, both proteinA and proteinB would be labeled with 2°B\*. This can be compensated for with sequential staining (label for proteinB, then go back and label for proteinA).

- Your sample contains elements that will be detected as the target of one of the secondary antibodies (e.g., using anti-mouse 2° antibody on mouse tissue)

# Mounting Media (MM)

## and you thought this was the easy part

- Watch out for incompatibilities between a specific MM and label (e.g. Cy2 and Vectasheild)
- The closer your MM refractive index (RI) is to that of glass (1.5), the higher your transmission efficiency is from your fluorescent sample to the detector.
- However, as the MM's RI reaches 1.5, you can lose the diffraction necessary for transmitted light
- Preferable to do separate DAPI staining step than to use MM containing DAPI
- Hardening MM can cause structure changes in thick samples

# If in doubt, test it out

If you think that a new (or old) component of your staining protocol or imaging system is causing strange results, minimize the number of variables for a test sample or two and try to pin-point where things may be going wrong.

It may be in the sample preparation OR it may be in the imaging system!

Run entire protocol without primary Ab(s)